CrowdTrustDeed Workflow

1 — Complete Registration Profile

2 — Complete Investor Suitability Questionnaire

3 — Complete Investor Preferences

4 — CrowdTrustDeed approves your Registration and sends verifying email

5 — Click Invest Tab to see and review live Trust Deed Opportunities

6 — Select Trust Deed , review details and select "Pledge" Amount

7 — Review Due Diligence Material sent via an email link. Edit Pledge if needed.

8 — Receive email that the Trust Deed is fully subscribed and ready for funding

9 — Click "Fund" button for to download Lender Documents and Wire Instructions

10 — Print and wet sign documents, scan and save. Click "Fund" and upload docs using upload utility

11 — Wire funds from your bank per Wire Instructions and click to confirm the wire transmission

12 — Receive funding confirmation email, Lender Welcome Package from Servicer and then the first ACH deposit